



Government of Pakistan



TURNAROUND
PAKISTAN
—Let's Rise Again!—

Unearth Pakistan's Gemstone Treasure

INVEST IN A SPARKLING FUTURE!

挖掘巴基斯坦的宝石宝藏：
投资于一个闪耀的未来



Pakistan's Economic

Pakistan: Where Growth Takes Root

Pakistan's economy is on the rise, offering compelling opportunities for investors seeking a vibrant and emerging market in Asia. These insights unveil a nation committed to stability, growth and a dynamic future. Embrace the opportunity and be part of Pakistan's economic miracle!

A Nation on the Move

- 👉 Resilient Economy: Despite short-term contractions, Pakistan's economy is rebounding, with growth projected at 3.6% in FY2025.
- 👉 Strategic Location: Pakistan's geographical advantage unlocks access to regional markets and investment.

Investing in a Thriving Future

- 👉 Thriving Agriculture: Agriculture, the backbone of Pakistan's economy, is experiencing robust growth, fueling food security and export potential.
- 👉 Industrial Powerhouse: Pakistan's diverse industries are projected to grow at 4.4% in FY2025, creating a vibrant manufacturing landscape.
- 👉 Investment-Friendly Environment: The government is committed to reduce regulations and simplify processes, attracting both domestic and foreign investment.

A Snapshot of Pakistan's Economy

- 👉 Inflation on a downward trajectory, reaching an estimated 11.8% in FY2025.
- 👉 Current account deficit narrowing and foreign exchange reserves increasing.
- 👉 Agriculture sector growth hitting a 19-year high of 6.3% in FY2024.
- 👉 Industrial sector projected to grow 4.4% in FY2025.
- 👉 Government efforts to reduce regulations and simplify business processes.
- 👉 Exports projected to reach \$32.7 billion in FY2025, driven by domestic growth and improved global demand.
- 👉 Remittances expected to reach \$30.6 billion in FY2025, crucial for external sector stability.
- 👉 Medium-Term Outlook: Growth projected between 3.6% and 6.0% in the medium to long term

A Land of Enchantment:

Discover Pakistan's Gems & Jewelry Industry!

Pakistan, a land steeped in history and natural wonders, holds a hidden treasure trove waiting to be unearthed - its vibrant gems and jewelry industry. Blessed with a wealth of precious and semi-precious stones, coupled with a rich cultural heritage in craftsmanship, Pakistan offers a captivating opportunity for investors seeking a glittering future.

- 👉 From Mine to Market: Invest in Pakistan's Gemstone & Jewelry Journey!
- 👉 Where Beauty Meets Value: Discover Pakistan's Gems & Jewelry!
- 👉 Unleash Your Sparkle: Invest in Pakistan's Thriving Gems & Jewelry Industry!

A Gemstone Trove Awaits

- 👉 Unearthed Riches: Pakistan boasts significant reserves of emeralds, rubies, pink topaz, peridot, and more, renowned for their exceptional quality and beauty

巴基斯坦拥有大量的祖母绿、红宝石、粉红托帕石、橄榄石等宝石储备，以其卓越的质量和美丽而闻名。

Global Recognition:

- 👉 Pakistani gemstones are sought after worldwide, particularly the stunning red crystals of Hunza rubies.

Skilled Artisanry:

- 👉 A long tradition of craftsmanship ensures intricate designs and meticulous attention to detail in Pakistani jewelry.

Invest in a Dazzling Future

- 👉 Untapped Potential: Despite its impressive exports, Pakistan's gems and jewelry industry holds vast untapped potential, offering lucrative avenues for investment



- 👉 Favorable Investment Climate: The government actively supports the industry through initiatives like training programs and infrastructure development.
- 👉 Competitive Advantage: Benefit from competitive labor costs and a readily available supply of raw materials.

A World of Diverse Opportunities

- 👉 Precious and Semi-Precious Stones: Invest in mining, processing, and trading of high-quality gemstones.
- 👉 Jewelry Manufacturing: Establish facilities to produce exquisite jewelry for domestic and international markets.
- 👉 Imitation Jewelry: Capitalize on the demand for affordable, fashionable jewelry pieces.
- 👉 Synthetic and Reconstructed Stones: Invest in the production of high-quality synthetic and reconstructed gemstones.

Twin Gems: The Power of Clusters

- 👉 Pakistan's gems and jewelry industry thrives in two distinct clusters:
 - 👉 Gems Manufacturing Cluster (Gilgit-Baltistan & Khyber Pakhtunkhwa):
 - 👉 Abundant raw materials for gem mining and preliminary processing.
 - 👉 Renowned for skilled craftsmen, despite the use of traditional techniques.
 - 👉 A rich cultural heritage in gemstone cutting and jewelry making.
 - 👉 Jewelry Manufacturing Cluster (Karachi & Lahore).
 - 👉 Proximity to major consumer markets for retail distribution.
 - 👉 A more organized sector with skilled labor capable of high-quality production.
 - 👉 Access to a vast pool of skilled designers and artisans.

Unleash the Potential

- 👉 Market Access & Branding: Leverage Pakistan's natural gem resources to build a globally recognized brand for high-quality jewelry.
- 👉 Technological Advancement: Modernize manufacturing techniques to create premium jewelry that shines in international markets.
- 👉 Skilled Workforce Investment: Invest in training programs to elevate craftsmanship and differentiate Pakistani jewelry through unparalleled quality.



Invest in a Gemstone Future

Pakistan's gems and jewelry industry offers a compelling proposition for investors

| Indicator | Performance |
|---|---|
| Number of Manufacturing Units | 5,000 (Operational Mines) and > 50,000 (Establishments) |
| Employment Generation | 300,000 (Direct Employment) |
| Compound Annual Growth Rate (2018-2022) | 14% |
| Quantity Exported | \$ 24.84 Million |
| Annual Production | 5,466 KG (Gems) |

Product Diversification: A wide range of products, from precious metal jewelry to imitation pieces, catering to diverse consumer preferences.

Product Range of Gems and Jewelry Exported by Pakistan

| Categorization | Description | Share in Exports (2022) |
|----------------|---|-------------------------|
| 7113 | Articles of jewelry and parts thereof | 47% |
| 7103 | Precious stones and semi-precious stones | 23% |
| 7115 | Articles of precious metals or of metal clads | 18% |
| 7112 | Waste and scrap of precious metals | 4% |
| 7101 | Pearls, natural or cultured, | 4% |
| 7116 | Articles of natural or colored pearls | 2% |

Investment Opportunities: Significant potential for growth across the entire value chain, from mining to

👉 **Government Support:** Active government initiatives to promote the industry's development and create a thriving investment environment.

👉 **Become Part of Our Story**
Join us in transforming Pakistan's gems and jewelry industry into a global powerhouse. Invest in a dazzling future and unearth the true potential of Pakistan's precious treasures!

2. Pakistan Gems and Jewelry Development Company (PGJDC): www.pgjdc.org



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