



FUEL THE FUTURE: POWERPAKISTAN'S AGRICULTURE WITH THAR COAL GASIFICATION!

为未来注入动力：利用塔尔煤气化技术
为巴基斯坦的农业提供能源！

PAKISTAN'S ECONOMIC OUTLOOK

Pakistan: Where Growth Takes Root

Pakistan's economy is on the rise, offering compelling opportunities for investors seeking a vibrant and emerging market in Asia. These insights unveil a nation committed to stability, growth, and a dynamic future. Embrace the opportunity and be part of Pakistan's economic miracle!

A Nation on the Move

- **Resilient Economy:** Despite short-term contractions, Pakistan's economy is rebounding, with growth projected at 3.6% in FY2025.
- **Strategic Location:** Pakistan's geographical advantage unlocks access to regional markets and investment.

Investing in a Thriving Future

- **Thriving Agriculture:** Agriculture, the backbone of Pakistan's economy, is experiencing robust growth, fueling food security and export potential.
- **Industrial Powerhouse:** Pakistan's diverse industries are projected to grow at 4.4% in FY2025, creating a vibrant manufacturing landscape.
- **Investment-Friendly Environment:** The government is committed to reducing regulations and simplifying processes, attracting both domestic and foreign investment.

A Snapshot of Pakistan's Economy

Inflation on a downward trajectory, reaching an estimated 11.8% in FY2025.

Current account deficit narrowing and foreign exchange reserves increasing.

Agriculture sector growth hitting a 19-year high of 6.3% in FY2024.

Industrial sector projected to grow 4.4% in FY2025.

Government efforts to reduce regulations and simplify business processes.

Exports projected to reach \$32.7 billion in FY2025, driven by domestic growth and improved global demand.

Remittances expected to reach \$30.6 billion in FY2025, crucial for external sector stability.

Medium-Term Outlook: Growth projected between 3.6% and 6.0% in the medium to long term.

REVOLUTIONIZE FERTILIZER PRODUCTION: A SUSTAINABLE SOLUTION FOR PAKISTAN

革新肥料生产：为巴基斯坦提供可持续解决方案

Pakistan's agricultural sector is poised for a transformation. Thar Coal Gasification, a groundbreaking project, unlocks the potential of Pakistan's massive Thar coal reserves for clean and sustainable fertilizer production. This isn't just about coal; it's about harnessing abundant resources to ensure food security and agricultural prosperity.

PROJECT DESCRIPTION: A GREEN LEAP FORWARD

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- **Unearthing Potential:** Thar boasts vast coal reserves, already fueling power projects. Now, unlock their potential for clean fertilizer production through gasification technology.
- **Studies Say Yes:** Extensive research confirms the suitability of Thar coal for fertilizer production, paving the way for a sustainable future.
- **Clean & Efficient:** This project champions clean technology, transforming coal into fertilizers while minimizing environmental impact.

MARKET DYNAMICS: A DOMESTIC POWERHOUSE

- **Pakistan's Fertilizer Reliance:** Pakistan currently relies solely on natural gas for fertilizer production, creating a supply chain vulnerability.
- **A Thriving Domestic Market:** Pakistan's booming agricultural sector presents a strong domestic demand for fertilizers.
- **Cost-Effective Alternative:** Preliminary assessments indicate that gasified coal offers a viable and cost-effective alternative to traditional natural gas for fertilizer production.
- **Future-Proofing Existing Plants:** The potential exists to transition existing gas-based fertilizer facilities to utilize cleaner, coal-based operations.

UNIQUE VALUE PROPOSITION: COMPETITIVE EDGE & SECURITY

- **Cost Advantage:** Thar coal offers a significant price advantage compared to LNG and domestic gas, providing a competitive edge for fertilizer production.
塔尔煤相比液化天然气 (LNG)
和国内天然气具有显著的价格优势，
为肥料生产提供了竞争优势。
- **Investment Security:** The project offers attractive investment protection and fiscal incentives, making it a secure and rewarding opportunity.

该项目提供有吸引力的投资保护和财政激励措施，使其成为一个安全而有回报的机会。

BUSINESS MODEL: PARTNERING FOR PROSPERITY

We believe in collaboration. The project welcomes partnerships through:

- **G2B or B2B JVs:** Collaboration between coal mining companies, gasification experts, and fertilizer producers is key to success.
- **Local & International Expertise:** We seek partnerships with both local industry players and Chinese companies to leverage financing and cutting-edge technology.

KEY FACTS: AN OPPORTUNITY AWAITS

- Investment Range: \$1.7-2 billion
- Annual Capacity: 1.3 million tons of urea
- Thar Coal Reserves: A staggering 175 billion tons

DON'T MISS OUT ON THIS GROUND-BREAKING OPPORTUNITY!

不要错过这个创新的机会！





GOVERNMENT OF PAKISTAN

