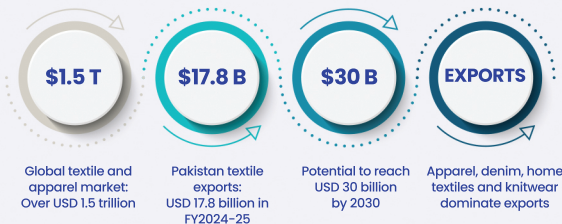




WHY INVEST IN PAKISTAN'S TEXTILE & APPARELS SECTOR



As Pakistan's largest industrial sector, textiles are central to this partnership, contributing around 60% of national exports.



PAKISTAN'S STRATEGIC EDGE:



INVESTMENT OPPORTUNITIES SNAPSHOT

Opportunity Area	Rationale for Investment	Chinese Strategic Fit
Integrated Textile Parks	Need for integrated production zones with energy, water, logistics and housing facilities.	Modelled on Chinese textile industrial parks; potential under CPEC-SEZ framework.
Value-Added Garments Manufacturing	Low share of garments in Pakistan's textile exports despite being high-margin.	Relocate export-oriented garment manufacturing units from China to Pakistan.
Technical Textiles & MMF	Pakistan lags in man-made fiber (MMF) and technical textiles production.	Joint ventures to set up MMF-based fabric units using Chinese technology.
Textile Machinery & Equipment	High dependence on imported machinery; low local manufacturing base.	Investment in local manufacturing or assembly of Chinese textile machinery.
Design, Fashion & Finishing	Limited design capacity and fashion innovation in Pakistan's textile sector.	Collaboration in textile designing, finishing, and branding using Chinese experience.
Green & Sustainable Textiles	Global brands demand compliance with green and sustainable standards.	Invest in LEED-certified, traceable and sustainable production processes.
Textile Waste Recycling	High textile waste; low recycling and circular economy initiatives.	Establish textile-to-textile recycling plants with Chinese circular models.

INVESTMENT INCENTIVES

